Annexure GoS-S3	Page 1	
Request for Scheme preference che (Please fill all the details in CAPITAL LETTERS	ange for Tier II	
For Nodal Office wse: Nodal Office Registration No.:		
To round other user registration restrict		
Receipt No.: (Mandatory for POP/POP-SP)		
PRAN *: Name of the	ne Subscriber *:	
(i). Pension Fund (PF) Selection (Select only one PF): Selection of PFM is mandatory both in Active and Auto Choice. In case, if you do not indicate a choice of PF, please note that it is deemed that you have consented to opting for the default option for the PF as prescribed by PFRDA. Currently, SBI Pension Funds Private Limited is the default PFM.		
PFM Name (in alphabetical order) HDFC Pension Management Company Limited	Please tick only one	
ICICI Prudential Pension Funds Management Company Limited		
Kotak Mahindra Pension Fund Limited		
LIC Pension Fund Limited		
Reliance Capital Pension Fund Limited		
SBI Pension Funds Private Limited		
UTI Retirement Solutions Limited		
(ii). Investment Option		
Active Choice Auto Choice		
(iii). Asset Allocation (to be filled up only in case you have selected the 'Active C	hoice' investment option)	
Asset Class E (Cannot exceed 50%) C G Total	CRA generated Acknowledgement Number (to be filled by Nodal Office):	
% share 100%		
I, the applicant,	do hereby declare that	
Information stated above is true to the best of my information & belief.		
Date :	Signature/ Thumb Impression of the Subscriber	
D D M M Y Y Y Y		
TO BE FILLED/ATTESTED BY DDO (Mandatory if the request is processed by the associated Nodal Office)		
Rubber Stamp of the DDO Name :	Signature of the DDO Designation:	
Amos samp a de 220		
TO BE FILLED/ATTESTED BY NODAL OFFICE		
Signature of the Nodal Office (PAO/DTO/DTA/POP/POP-SP) Rubber Stamp of the Nodal Office Name: Designation:		

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Acknowledgement to the Subscriber			
(To be filled by Nodal Office)			
Scheme Preference change: Nodal office Registration Numbe	r: PRAN:		
Name of the Subscriber:	Date:// Time Stamp:		
Receipt Number (Mandatory for POP/POP-SP)			
1. POP Transaction Charges:	Rs. 2. Service Tax (as applicable): Rs.		
3. Total Charges:	Rs.		
	Signature/Stamp of Nodal Office/Place	:	

Instruction for filling the Form:

- The Subscribers shall use this form only for Tier II account Scheme preference change.
- Nodal Office refers to PAO/DTO/DTA/POP/POP-SP.
- All fields mark with (*) are mandatory. All Dates should be in DDMMYYYY Format.
- The Subscribers shall submit the application to associated Nodal Office or any POP.
- For more details on terms and conditions of switch, please refer to the Offer Document.

Subscriber Scheme Preference

Selection of PFM is mandatory both in Active and Auto Choice. In case, if you do not indicate a choice of PF, please note that it is deemed that you have consented to opting for the default option for the PF as prescribed by PFRDA. Currently, SBI Pension Funds Private Limited is the default PFM.

Active choice

- 1. PFM selection is mandatory.
- 2. Allocation under Equity (E) cannot exceed 50%
- 3. A subscriber opting for active choice may select the available asset classes ("E", "G", & "C"). However, the sum of percentage allocation across all the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset allocation table is left blank, the application shall be rejected.

Auto choice

- 4. A subscriber opting for Auto Choice must also select a PFM.
- 5. In case of Auto Choice, DO NOT fill up section for Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice.

In case both the investment option and the asset allocation are left blank, the subscriber's funds will be invested as per Auto Choice